

SCHEDULE 8
FORM OF CERTIFICATE FOR EXCHANGE OR TRANSFER FROM
REGULATION S GLOBAL NOTE TO RESTRICTED GLOBAL NOTE
(EXCHANGES OR TRANSFERS PURSUANT TO CLAUSE 3.9 OF THE AGENCY
AGREEMENT)

DTC REGISTRAR

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286
United States of America

With a copy to:

The Bank of New York Mellon, Hong Kong Branch
Level 24, Three Pacific Place
1 Queen's Road East
Hong Kong
Facsimile: +852 2295 3283
Attention: Corporate Trust – KEB Hana Bank

ICSD REGISTRAR

The Bank of New York Mellon (Luxembourg) S.A.
Vertigo Building – Polaris
2-4 rue Eugène Ruppert
L-2453 Luxembourg

With a copy to:

The Bank of New York Mellon, Hong Kong Branch
Level 24, Three Pacific Place
1 Queen's Road East
Hong Kong
Facsimile: +852 2295 3283
Attention: Corporate Trust – KEB Hana Bank

CMU REGISTRAR

The Bank of New York Mellon, Hong Kong Branch
Level 24, Three Pacific Place
1 Queen's Road East
Hong Kong
Facsimile: +852 2295 3283
Attention: Corporate Trust – KEB Hana Bank

KEB Hana Bank (the “**Issuer**”)
[describe Notes] (the “**Notes**”)

Reference is hereby made to the Agency Agreement dated 8 January 2016 (the “**Agency Agreement**”, which expression shall be construed as a reference to that agreement as the same may be further amended, supplemented or restated from time to time) and made between (*inter alia*) the Issuer, The Bank of New York Mellon, London Branch as Principal Paying Agent. Capitalised terms used but not defined herein shall have the meaning given to them in the Agency Agreement.

This letter relates to [currency amount] nominal amounts of Notes which are held in the form of the Regulation S Global Note (CUSIP No.) with [Euroclear] [Clearstream, Luxembourg]³⁸. The transferor has requested an exchange or transfer of such beneficial interest in the Notes for an interest in the Restricted Registered Global Note (CUSIP No.).

In connection with such request, and in respect of such Notes, the Transferor does hereby certify that such Notes are being transferred in accordance with Rule 144A under the United States Securities Act (“**Rule 144A**”) to a transferee that the Transferor reasonably believes is purchasing the Notes for its own account or to an account with respect to which the transferee exercises sole investment discretion and the transferee and any such account is a “qualified institutional buyer” within the meaning of Rule 144A, in each case in a transaction meeting the requirements of Rule 144A and in accordance with any applicable securities laws of any state of the United States or any other jurisdiction.

This certificate and the statement contained herein are made for your benefit and the benefit of the Issuer and the Principal Paying Agent.

[Insert name of Transferor]

By:
Name:
Title:
Dated: 20[•]

cc: KEB Hana Bank

³⁸ Select appropriate depository.

SCHEDULE 9
FORM OF CERTIFICATE FOR EXCHANGE OR TRANSFER FROM
RESTRICTED GLOBAL NOTE TO REGULATION S GLOBAL NOTE WHILE THE
NOTE IS A “RESTRICTED SECURITY” WITHIN THE MEANING OF RULE 144
UNDER THE SECURITIES ACT

(exchanges or transfers pursuant to
Clause 3.8 of the Agency Agreement)

DTC REGISTRAR

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286
United States of America

With a copy to:

The Bank of New York Mellon, Hong Kong Branch
Level 24, Three Pacific Place
1 Queen’s Road East
Hong Kong
Facsimile: +852 2295 3283
Attention: Corporate Trust – KEB Hana Bank

ICSD REGISTRAR

The Bank of New York Mellon (Luxembourg) S.A.
Vertigo Building – Polaris
2-4 rue Eugène Ruppert
L-2453 Luxembourg

With a copy to:

The Bank of New York Mellon, Hong Kong Branch
Level 24, Three Pacific Place
1 Queen’s Road East
Hong Kong
Facsimile: +852 2295 3283
Attention: Corporate Trust – KEB Hana Bank

CMU REGISTRAR

The Bank of New York Mellon, Hong Kong Branch
Level 24, Three Pacific Place
1 Queen’s Road East
Hong Kong
Facsimile: +852 2295 3283
Attention: Corporate Trust – KEB Hana Bank

KEB Hana Bank (the “**Issuer**”)
[describe Notes] (the “**Notes**”)

Reference is hereby made to the Agency Agreement dated 8 January 2016 (the “**Agency Agreement**”, which expression shall be construed as a reference to that agreement as the same may be further amended, supplemented or restated from time to time) and made between (*inter alia*) the Issuer, The Bank of New York Mellon, London Branch as Principal Paying Agent. Capitalised terms used but not defined herein shall have the meaning given to them in the Agency Agreement.

This letter relates to [currency amount] nominal amount of Notes which are held as a beneficial interest in the Restricted Global Note (CUSIP No.) with DTC in the name of [transferor] (the “**Transferor**”). The Transferor has requested an exchange or transfer of such beneficial interest for an interest in the Regulation S Global Note (CUSIP No.) to be held immediately after such transfer only with [Euroclear] [Clearstream, Luxembourg] (Common Code No.) through DTC.

In connection with such request and in respect of such Notes, the Transferor does hereby certify that such exchange or transfer has been effected in accordance with the transfer restrictions set forth in the Notes and pursuant to and in accordance with Regulation S under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and accordingly the Transferor does hereby certify that:

- (1) the offer of the Notes was not made to a person in the United States;
- (2) the transaction was executed in, on or through the facilities of a designated offshore securities market and neither the Transferor nor any person acting on our behalf knows that the transaction was pre-arranged with a buyer in the United States;
- (3) no directed selling efforts have been made in contravention of the requirement of Rule 903(b) or 904(b) of Regulation S, as applicable; and
- (4) the transaction is not part of a plan or scheme to evade the registration requirements of the Securities Act.

This certificate and the statements contained herein are made for your benefit and the benefit of the Issuer and the Principal Paying Agent.

[Insert name of Transferor]

By:
Name:
Title:
Dated: 20[•]

cc: KEB Hana Bank

SCHEDULE 10
FORM OF CERTIFICATE FOR EXCHANGE OR TRANSFER FROM
RESTRICTED GLOBAL NOTE TO REGULATION S GLOBAL NOTE WHEN THE
NOTE IS NO LONGER A “RESTRICTED SECURITY” WITHIN THE MEANING
OF RULE 144 UNDER THE SECURITIES ACT

(exchanges or transfers pursuant to
Clause 3.8 of the Agency Agreement)

DTC REGISTRAR

The Bank of New York Mellon
101 Barclay Street
New York, NY 10286
United States of America

With a copy to:

The Bank of New York Mellon, Hong Kong Branch
Level 24, Three Pacific Place
1 Queen’s Road East
Hong Kong
Facsimile: +852 2295 3283
Attention: Corporate Trust – KEB Hana Bank

ICSD REGISTRAR

The Bank of New York Mellon (Luxembourg) S.A.
Vertigo Building – Polaris
2-4 rue Eugène Ruppert
L-2453 Luxembourg

With a copy to:

The Bank of New York Mellon, Hong Kong Branch
Level 24, Three Pacific Place
1 Queen’s Road East
Hong Kong
Facsimile: +852 2295 3283
Attention: Corporate Trust – KEB Hana Bank

CMU REGISTRAR

The Bank of New York Mellon, Hong Kong Branch
Level 24, Three Pacific Place
1 Queen’s Road East
Hong Kong
Facsimile: +852 2295 3283
Attention: Corporate Trust – KEB Hana Bank

KEB Hana Bank

(the “**Issuer**”) [describe Notes] (the “**Notes**”)

Reference is hereby made to the Agency Agreement dated 8 January 2016 (the “**Agency Agreement**”, which expression shall be construed as a reference to that agreement as the same may be further amended, supplemented or restated from time to time) and made between (*inter alia*) the Issuer, The Bank of New York, London Branch as Principal Paying Agent (the “**Principal Paying Agent**”).

Capitalised terms used but not defined herein shall have the meaning given to them in the Agency Agreement.

This letter relates to [currency amount] nominal amount of Notes which are held as a beneficial interest in the Restricted Global Note (CUSIP No.) with DTC in the name of [transferor] (the “**Transferor**”). The Transferor has requested an exchange or transfer of such beneficial interest for an interest in the Regulation S Global Note (CUSIP No.) to be held with [Euroclear] [Clearstream, Luxembourg] (Common Code No.) or other DTC participant through DTC.

In connection with such request and in respect of such Notes, the Transferor does hereby certify that such exchange or transfer has been effected in accordance with the transfer restrictions set forth in the Notes; and

- (1) that, with respect to transfers made in reliance on Regulation S under the United States Securities Act of 1933, as amended (the “**Securities Act**”):
 - (i) the offer of the Notes was not made to a person in the United States;
 - (ii) the transaction was executed in, on or through the facilities of a designated offshore securities market and neither the Transferor nor any person acting on our behalf knows that the transaction was pre-arranged with a buyer in the United States;
 - (iii) no directed selling efforts have been made in contravention of the requirement of Rule 903(b) or 904(b) of Regulation S, as applicable; and
 - (iv) the transaction is not part of a plan or scheme to evade the registration requirements of the Securities Act.

or;

- (2) that, with respect to transfers made in reliance on Rule 144 under the Securities Act, the Notes are not “restricted securities” within the meaning of Rule 144 under the Securities Act and are being transferred in a transaction permitted by Rule 144 under the Securities Act.

This certificate and the statements contained herein are made for your benefit and the benefit of the Issuer and the Principal Paying Agent.

[Insert name of Transferor]

By:
Name:
Title:
Dated: 20[•]

cc: KEB Hana Bank