

**FORM OF TRANSFER CERTIFICATE
FOR EXCHANGE OR TRANSFER FROM RESTRICTED GLOBAL
SECURITY TO REGULATION S GLOBAL SECURITY**

Metropolitan Life Global Funding I

Issue of Fixed Rate Note secured by a Funding Agreement issued by
Metropolitan Life Insurance Company MTN63

We the undersigned holder and transferor confirm that we wish to transfer our position in the Rule 144A Global Notes (ISIN: _____) to a transferee who will hold in the Regulation S Global Notes (ISIN: _____)

Nominal Amount to be transferred: _____

Delivery will be from DTC/ICSD account: _____

Deliver to DTC/ICSD account: _____

Name of Contact: _____

Telephone: _____

Authorised Signature : _____

Date: _____

**FORM OF TRANSFER CERTIFICATE
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SECURITY TO RESTRICTED GLOBAL SECURITY**

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