

FORM OF TRANSFER

EIG PEARL HOLDINGS S.À R.L. (Incorporated as a private limited liability company (*société à responsabilité limitée*) under Luxembourg law with registered office at 6, rue Eugène Ruppert, L-2453 Luxembourg, Grand Duchy of Luxembourg and registered with the RCS Luxembourg under number B247751)

RULE 144A GLOBAL BOND CERTIFICATE

in respect of up to

[U.S.\$ [●] 3.545 per cent. Senior Secured Bonds due 2036 /
U.S.\$ [●] 4.387 per cent. Senior Secured Bonds due 2046]

(To be executed by the registered holder if such holder desires
to transfer this Rule 144A Global Bond Certificate)

FOR VALUE RECEIVED the undersigned hereby transfers the following principal amounts of the Bonds in respect of which the Rule 144A Global Bond Certificate is issued, and all rights in respect thereof, to the transferee(s) listed below and hereby irrevocably constitutes and appoints the Registrar to transfer such Bonds on the register of the Bondholders with full power of substitution:

<u>Principal Amount transferred</u>	<u>Name, address and account for payments of transferee</u>
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Dated: _____ Certifying signature: _____

Name: _____

Bonds:

- (a) representative of the Bondholder should state the capacity in which he signs, e.g. executor.
- (b) The signature of the transferee shall conform to any list of duly authorised specimen signatures supplied by the registered holder or be certified by a recognised bank, notary public or in such other manner as the Principal Paying Agent or the Registrar may require.

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REGULATION S GLOBAL BOND CERTIFICATE

in respect of up to

[U.S.\$ [●] 3.545 per cent. Senior Secured Bonds due 2036 /
U.S.\$ [●] 4.387 per cent. Senior Secured Bonds due 2046]

(To be executed by the registered holder if such holder desires
to transfer this Regulation S Global Bond Certificate)

FOR VALUE RECEIVED the undersigned hereby transfers the following principal amounts of the Bonds in respect of which the Regulation S Global Bond Certificate is issued, and all rights in respect thereof, to the transferee(s) listed below and hereby irrevocably constitutes and appoints the Registrar to transfer such Bonds on the register of the Bondholders, with full power of substitution:

<u>Principal Amount transferred</u>	<u>Name, address and account for payments of transferee</u>
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Dated: _____ Certifying signature: _____

Name: _____

Bonds:

- (a) representative of the Bondholder should state the capacity in which he signs, e.g. executor.
- (b) The signature of the transferee shall conform to any list of duly authorised specimen signatures supplied by the registered holder or be certified by a recognised bank, notary public or in such other manner as the Principal Paying Agent or the Registrar may require.