

FORM OF TRANSFER

FOR VALUE RECEIVED _____, being the registered Holder (or first named of joint Holders) of this Note, hereby transfers to _____ of _____ in principal amount of this Note and irrevocably requests and authorizes the Registrar to effect the relevant transfer by means of appropriate entries in the register kept by it.

Dated: _____

By: _____
(duly authorized)

[By: _____
(duly authorized)]

Notes:

The name of the person by or on whose behalf this form of transfer is signed must correspond with the name of the registered Holder as it appears on the face of this Note.

- (i) A representative of such registered Holder should state the capacity in which he signs *e.g.*, executor.
- (ii) The signature of the person effecting a transfer shall conform to any list of duly authorized specimen signatures supplied by the registered Holder or be certified by a recognized bank, notary public or in such other manner as the Registrar may require.
- (iii) Any transfer of this Note shall be in an amount equal to the minimum denomination as may be specified in the relevant Pricing Supplement or an integral multiple thereof.