

FOR VALUE RECEIVED the undersigned hereby transfers to

US\$[] principal amount of the Bonds in respect of which this Definitive Certificate is issued, and all rights in respect thereof.

All payments in respect of the Bonds hereby transferred are to be made (unless otherwise instructed by the transferee) to the following account:

Name of bank:

US\$ account number:

For the account of:

Dated: _____

Certifying Signature

Name: _____

This form of transfer may be signed in counterparts, all of which, taken together, shall constitute one and the same letter.

This is to certify that as of the date hereof with respect to US\$[] principal amount of Bonds presented or surrendered on the date hereof (the “**Surrendered Bonds**”) for registration of transfer, the undersigned registered holder certifies that the transfer of Surrendered Bonds associated with such transfer complies with the restrictive legend set forth on the face of the Surrendered Bonds for the reason indicated below (please tick the appropriate box):

- [] The transfer of the Surrendered Bonds is to Qatar Petroleum or an affiliate thereof; or
- [] The transfer of the Surrendered Bonds complies with Rule 144A under the United States Securities Act of 1933 (the “**Securities Act**”); or
- [] The transfer of the Surrendered Bonds complies with Regulation S under the Securities Act; or
- [] The transfer of the Surrendered Bonds is made pursuant to an exemption from registration under the Securities Act by Rule 144 thereunder.

Dated: _____

Signature of holder of Bonds

Signature of transferee

OR*

Duly authorised Officer

Duly authorised Officer

* Where the transferor is a corporation, this form of transfer must be endorsed under its common seal or under the hand of two of its officers duly authorised in writing.

Print Name and Address of holder of
Bonds

Print Name and Address of
transferee

Note:

- (i) A representative of the Bondholder should state the capacity in which he signs e.g. executor.
- (ii) The signature of the person effecting a transfer shall conform to any list of duly authorised specimen signatures supplied by the registered holder or be certified by a recognised bank, notary public or in such other manner as the Transfer Agent or the Registrar may require.
- (iii) This form and certificate of transfer should be dated as of the date it is deposited with the Transfer Agent.