

EXHIBIT A
CERTIFICATION FORM FOR RULE 144A
TRANSFERS FROM EUROCLEAR/CLEARSTREAM, LUXEMBOURG/CDS TO DTC

NOT REQUIRED FOR ANY RESALE OR OTHER TRANSFER TO THE ISSUER
OR TO, BY, THROUGH OR IN A TRANSFER APPROVED BY,
A DEALER UNDER THE PROGRAMME AGREEMENT

Province of Alberta
Alberta Finance
Deputy Minister of Finance
Room 432, Terrace Building
9515 – 107 Street
Edmonton, Alberta
Canada T5K 2C3

TO BE COMPLETED BY TRANSFEROR HOLDING AN INTEREST IN EUROCLEAR
OR CLEARSTREAM, LUXEMBOURG:

The undersigned confirms that its beneficial interest in _____
(currency, amount and description of Notes)

Notes due _____ (the "Notes") transferred to
(maturity)

a participant in The Depository Trust Company (a "DTC Participant") or a person holding through a DTC Participant (i) is being transferred on or prior to the 40th day after the later of the commencement of the offering of the Notes and the date of settlement, (ii) is being transferred pursuant to the exemption from registration under the United States Securities Act of 1933, as amended (the "Securities Act"), provided by Rule 144A thereunder ("Rule 144A") in compliance with all applicable securities laws of any relevant U.S. state or any other applicable jurisdiction and (iii) the transferee is a "qualified institutional buyer" (as defined in Rule 144A) and has been advised that this beneficial interest in the Notes is being sold or transferred in reliance upon Rule 144A and has received the information, if any, requested by it pursuant to Rule 144A.

Dated: _____

(Print Name of Transferor)

(Signature of Authorised Official of Transferor)

Name:
Title:

TO BE COMPLETED BY THE TRANSFEREE TO HOLD AN INTEREST IN DTC:

The undersigned represents and warrants that (i) it is a "**qualified institutional buyer**", as defined in Rule 144A under the Securities Act of 1933, as amended, and acknowledges that the undersigned either has received such information regarding the Issuer as the undersigned has requested pursuant to Rule 144A or has determined not to request such information, (ii) this instrument has been executed on behalf of the undersigned by one of its executive officers, (iii) it is accepting delivery of the beneficial interest in the above-referenced Notes through the facilities of The Depository Trust Company, (iv) it is not purchasing the accompanying Note as a result of any general solicitation or general advertising as defined under Regulation D of the Securities Act, and (v) it is aware that the transferor of the beneficial interest in the above-referenced Notes is relying upon the undersigned's foregoing representations in order to claim the exemption from registration provided by Rule 144A.

Dated: _____

(Print Name of Transferee)_____
(Signature of Authorised Official of Transferee)

Name:

Title:

**CERTIFICATION FORM FOR REGULATION S
TRANSFERS FROM DTC TO EUROCLEAR/CLEARSTREAM, LUXEMBOURG/CDS**

**NOT REQUIRED FOR ANY RESALE OR OTHER TRANSFER TO THE ISSUER
OR TO, BY, THROUGH OR IN A TRANSFER APPROVED BY,
A DEALER UNDER THE PROGRAMME AGREEMENT**

Province of Alberta
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Room 432, Terrace Building
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Canada T5K 2C3

TO BE COMPLETED BY TRANSFEROR HOLDING AN INTEREST IN DTC:

The undersigned confirms that its beneficial interest in _____
(currency, amount and description of Notes)

Notes due _____ (the "Notes") transferred
(maturity)

to a participant in _____ or a person holding through such participant is being
(Print Euroclear, Clearstream, Luxembourg or CDS)

transferred pursuant to the exemption from registration under the United States Securities Act of 1933, as amended (the "**Securities Act**") provided by Rule 904 of Regulation S under the Securities Act ("**Regulation S**") and (1) the undersigned is not an "affiliate" (as defined in Rule 405 under the Securities Act) of the Issuer and (2) the offer of the beneficial interest in the Notes was not made to a person in the United States and either (a) at the time the buy order was originated, the transferee was outside the United States, or the undersigned and any person acting on its behalf reasonably believe that the transferee was outside the United States or (b) the transaction was executed on or through the facilities of a stock exchange which is a "designated offshore securities market" and neither the seller nor any person acting on its behalf knows that the transaction has been prearranged with a transferee in the United States and (3) neither the undersigned nor any person acting on its behalf engaged in any directed selling efforts in connection with the offer and sale of the beneficial interest in the Notes and (4) the address of the person in whose name the beneficial interest in the Notes is to be registered upon transfer is an address outside the United States and (5) the transaction is not a part of a plan or scheme to evade the registration requirements of the Securities Act (terms used in this paragraph have the meanings given to them in Regulation S).

Dated: _____

(Print Name of Transferor)

(Signature of Authorised Official of Transferor)

Name:

Title:

TO BE COMPLETED BY THE TRANSFEREE TO HOLD AN INTEREST IN EUROCLEAR,
CLEARSTREAM, LUXEMBOURG OR CDS:-

The undersigned represents and warrants that (i) it is acquiring the beneficial interest in the above referenced Notes pursuant to the exemption from registration provided by Rule 904 of Regulation S ("**Regulation S**") under the United States Securities Act of 1933, as amended (the "Securities Act"), (ii) its address and the address of the person in whose name such beneficial interest will be registered on the records of the undersigned (if different) are located outside the United States, (iii) this transaction is not one of a series of transactions ultimately prearranged with one or more transferees or beneficial holders in the United States, (iv) it is not acquiring the beneficial interest in the above-referenced Notes as a result of directed selling efforts, (v) it is accepting delivery of the beneficial interest in the above-referenced Notes through the facilities of (x) Euroclear Bank S.A./N.V., (y) Clearstream Banking, société anonyme, or (z) CDS Clearing and Depository Services Inc. and (vi) the transaction is not part of a plan or scheme to evade the registration requirements of the Securities Act (terms used in this paragraph have the meanings given to them under Regulation S).

Dated: _____

(Print Name of Transferee)

(Signature of Authorised Official of Transferee)

Name:

Title: