

Exhibit A
Form of Certificate for Transfers of Interest in a Rule 144A
Global Certificate to an Interest in a Regulation S Global Certificate
or for the removal of the Rule 144A Legend from a Rule 144A Certificate

The Arab Republic of Egypt
U.S.\$20,000,000,000 Global Medium Term Note Programme

In connection with our sale of [•] nominal amount of Registered Notes (the “Notes”), we confirm that such sale has been effected pursuant to and in accordance with Regulation S under the U.S. Securities Act of 1933, as amended (“Regulation S”), and accordingly we represent that:

- (i) the offer of the Registered Notes was made in an offshore transaction within the meaning of Rule 902 of Regulation S;
- (ii) no “directed selling efforts” have been made in the United States within the meaning of Rule 902 and Rule 903(a)(2) or Rule 904(a)(2) of Regulation S, as applicable; and
- (iii) the transaction is not part of a plan or scheme to evade the registration requirements of the Securities Act.

In addition, (a) if such sale is made during the distribution compliance period applicable to the Registered Notes and the provisions of Rule 903(b)(2) or Rule 904(b)(1) of Regulation S are applicable thereto, we confirm that such sale has been made in accordance with the applicable provisions of Rule 903(b)(2) or Rule 904(b)(1) of Regulation S, as the case may be, and (b) if the undersigned is an officer or director of the Issuer or a distributor or any affiliate of the Issuer solely by virtue of holding such position, such sale is made in accordance with the applicable provisions of Rule 904(b)(2) of Regulation S. Accordingly, we request that you [transfer or exchange the Notes for Note Certificates registered in the name of [insert name of transferee]¹/ [transfer or exchange our interest in the Notes evidenced by the Restricted Global Certificate ([CUSIP № [•]]/[ISIN XS[•]]) with [DTC][Euroclear][Clearstream, Luxembourg] for Note Certificates registered in the name of [insert name of transferee]²/ [transfer our interest in the Notes evidenced by the Restricted Global Certificate ([CUSIP № [•]]/[ISIN XS[•]]) with [DTC][Euroclear][Clearstream, Luxembourg] for an interest evidenced by the Unrestricted Global Certificate to be held with [DTC][Euroclear][Clearstream, Luxembourg] ([CUSIP № [•]]/[ISIN XS[•]]) in the name of [insert name of transferee]³. This certificate and the statements contained herein are made for your benefit and the benefit of the Issuer. Terms used in this certificate have the meanings set forth in Regulation S and the issue and paying agency agreement dated 8 February 2018 (and as amended or restated from time to time) (the “Agency Agreement”) constituting the Notes.

[Details of the relevant accounts at Euroclear Bank SA/NV or Clearstream Banking, S.A., as the case may be, and The Depository Trust Company, to be credited and debited, respectively, are as follows: [insert details].]

[Name of Transferor]

¹ Insert for transfers of Notes evidenced by Note Certificates bearing the Rule 144A Legend to transferees that take delivery of Notes evidenced by Note Certificates not bearing the Rule 144A Legend.

² Insert for transfers of interests in Notes evidenced by the Restricted Global Certificate to transferees that take delivery of Notes evidenced by Note Certificates not bearing the Rule 144A Legend.

³ Insert for transfers of interests in Notes evidenced by the Restricted Global Certificate to transferees that take delivery of interests in Notes evidenced by the Unrestricted Global Certificate.

By: _____
Authorised Signature

Exhibit B
**Form of Certificate to be delivered in connection with Transfers of Interest in a
Unrestricted Global Certificate to an Interest in a Restricted Global Certificate
or for the addition of the Rule 144A Legend to a Regulation S Certificate**

Part I
Clearing System Certificate

The Arab Republic of Egypt

U.S.\$20,000,000,000 Global Medium Term Note Programme
Series № [•] Tranche № [•]
(the “Securities”)

This is to certify that, based solely on a certificate we have received in writing, by electronic transmission from a member organisation appearing in our records as a person being entitled to the nominal amount set out below (our **“Member Organisation”**) substantially to the effect set out in this certificate and the form of which is set out in Exhibit B Part II to Schedule 6 (*Regulations concerning Transfers and Registration of Registered Notes*) of the amended and restated issue and paying agency agreement dated 8 February 2018 (and as amended or restated from time to time) (the **“Agency Agreement”**) relating to the Notes, as of the date hereof, [•] nominal amount of the Notes has been sold by such Member Organisation pursuant to and in accordance with Rule 144A under the U.S. Securities Act of 1933, as amended (the **“Restricted Registered Notes”**), is being transferred to a transferee which such Member Organisation reasonably believes is a “qualified institutional buyer” within the meaning of Rule 144A (a **“QIB”**), acting for its own account, or for the account of one or more QIBs, not formed for the purpose of investing in the Restricted Registered Notes or The Arab Republic of Egypt and aware that the sale to it is being made in reliance on Rule 144A, in a transaction meeting the requirements of Rule 144A and in accordance with any applicable securities laws of any State of the United States or any other jurisdiction.

We hereby request that you [transfer or exchange interests in the Restricted Registered Notes evidenced by the Restricted Global Certificate ([CUSIP № [•]]/[ISIN XS[•]]) with [DTC][Euroclear][Clearstream, Luxembourg] in the name of [insert name of transferor] for Note Certificates registered in the name of [insert name of transferee]¹/[transfer interests in the Notes evidenced by the Unrestricted Global Certificate in the name of [insert name of transferor] held with [DTC][Euroclear][Clearstream, Luxembourg] (ISIN № XS[•]) for an interest evidenced by the Restricted Global Certificate ([CUSIP № [•]]/[ISIN XS[•]]) with [DTC][Euroclear][Clearstream, Luxembourg] in the name of [insert name of transferee]².

We understand that this certificate is required in connection with certain securities laws of the United States. In connection therewith, if administrative or legal proceedings are commenced or threatened in connection with which this certificate is or would be relevant, we irrevocably authorise you to produce this certificate to any interested party in such proceedings.

¹ Insert for transfers of interests in Notes evidenced by the Restricted Global Certificate to transferees that take delivery of Notes evidenced by Note Certificates bearing the Rule 144A Legend.

² Insert for transfers of interests in Notes evidenced by the Unrestricted Global Certificate to transferees that take delivery of interests in Notes evidenced by the Restricted Global Certificate.

Yours faithfully

[Euroclear Bank SA/NV] or [Clearstream Banking, S.A.]³

By: _____
Authorised signature

Date: _____ 4

Part II Member Organisation Certificate

The Arab Republic of Egypt

U.S.\$● Global Medium Term Note Programme
Series № [●] Tranche № [●]
(the "Securities")

To: Euroclear Bank SA/NV or Clearstream Banking, S.A.

In connection with our sale of [●] nominal amount of Notes, we request that you request the [transfer or exchange of interests in the Restricted Registered Notes evidenced by the Restricted Global Certificate ([CUSIP № [●]]/[ISIN XS[●]]) with [DTC][Euroclear][Clearstream, Luxembourg] in the name of [insert name of transferor] for Note Certificates registered in the name of [insert name of transferee]³/[transfer of interests in the Notes evidenced by the Unrestricted Global Certificate in the name of [insert name of transferor] held with [Euroclear][Clearstream, Luxembourg] (ISIN № XS[●]) for an interest evidenced by the Restricted Global Certificate ([CUSIP № [●]]/[ISIN XS[●]]) with [DTC][Euroclear][Clearstream, Luxembourg] in the name of [insert name of transferee]⁴.

Terms used herein have the same meaning as in the amended and restated issue and paying agency agreement dated 8 February 2018 (and as amended or restated from time to time) (the "Agency Agreement") under which the Notes are issued.

This is to certify that such sale has been effected pursuant to and in accordance with Rule 144A and accordingly that such Notes are being transferred to a transferee that we reasonably believe is a "qualified institutional buyer" within the meaning of Rule 144A (a "QIB"), acting for its own account, or for the account of one or more QIBs, not formed for the purpose of investing in the Restricted Notes or The Arab Republic of Egypt and aware that the sale to it is being made in reliance on Rule 144A, in a transaction meeting the requirements of Rule 144A and in accordance with any applicable securities laws of any State of the United States or any other jurisdiction. This certificate and the statements contained herein are made for your benefit and the benefit of the Registrar and the Issuer.

We understand that this certificate is required in connection with certain securities laws of the United States. In connection therewith, if administrative or legal proceedings are commenced or threatened in connection with which this certificate is or would be relevant, we irrevocably authorise you to produce this certificate to any interested party in such proceeding.

³ Delete as appropriate.

⁴ Not earlier than the certification event to which the certificate relates.

³ Insert for transfers of interests in Notes evidenced by the Rule 144A Global Certificate to transferees that take delivery of Notes evidenced by Note Certificates bearing the Rule 144A Legend.

⁴ Insert for transfers of interests in Notes evidenced by the Unrestricted Global Certificate to transferees that take delivery of interests in Notes evidenced by the Restricted Global Certificate

By: _____
Authorised signature

Date: _____⁵

[Name of person giving certificate]
as, or as agent for, the beneficial owner(s) of
the above Notes to which this certificate

⁵ Not earlier than the certification event to which the certificate relates.