

Schedule 8
Form of Transfer Certificate

Citibank N.A., London Branch
Citigroup Centre
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as transfer agent

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**THE GOVERNMENT OF THE SULTANATE OF OMAN REPRESENTED BY THE MINISTRY
OF FINANCE**

U.S.\$2,000,000,000

6.500 per cent. Notes due 2047

TRANSFER CERTIFICATE

We refer to the fiscal agency agreement dated 8 March 2017 (as amended or supplemented from time to time, the "**Fiscal Agency Agreement**") in relation to the U.S.\$2,000,000,000 6.500 per cent. Notes due 2047 (the "**Notes**") of the Government of the Sultanate of Oman represented by the Ministry of Finance (the "**Issuer**") and made among the Issuer, Citigroup Global Markets Deutschland AG as registrar (the "**Registrar**", which expression includes any successor registrar appointed from time to time in connection with the Notes), Citibank N.A., London Branch as Fiscal Agent and the other paying and transfer agents referred to therein. Capitalised terms used but not defined herein shall have the meanings given to them in the Fiscal Agency Agreement. Other terms shall have the meanings given to them in Regulation S under the United States Securities Act of 1933, as amended (the "**Securities Act**").

We, as transferor (the "**Transferor**") of U.S.\$[●] ([*amount in words*] U.S. Dollars) in principal amount of our beneficial interest in Notes represented by the [Unrestricted/Restricted] (*delete as appropriate*) Global Note, hereby request a transfer of (*tick one of the following boxes*):

1. ☐ our beneficial interest in the Unrestricted Global Note (ISIN: XS1575968026) to a purchaser wanting to receive a beneficial interest in the Restricted Global Note (CUSIP Number: 682051 AF4); or
2. ☐ our beneficial interest in the Restricted Global Note to a purchaser wanting to receive a beneficial interest in the Unrestricted Global Note (TICK BOX B OR C BELOW, AS APPLICABLE).

In connection with such request, and in respect of such Notes, we, the Transferor, hereby certify that such Notes are being transferred in accordance with the transfer restrictions set forth in the Prospectus relating to the Notes dated 6 March 2017 and any legend on the relevant Global Note and that we are transferring such Note(s) (*tick one of the following boxes*):

- (A) ☐ to a person whom the Transferor reasonably believes is purchasing for its own account or accounts as to which it exercises sole investment discretion; such person and each such account is a qualified institutional buyer (as defined in Rule 144A under the Securities Act); the purchaser is aware that the sale to it is being made in reliance upon

Rule 144A; and such transaction meets the requirements of Rule 144A and is in accordance with any applicable securities laws of any state of the United States;

OR

- (B) ☐ in accordance with Regulation S under the Securities Act and, accordingly we certify that:
- (i) the transaction was executed in or on or through the facilities of a designated offshore securities market and neither the Transferor nor any person acting on its behalf knows that the transaction was prearranged with a buyer in the United States;
 - (ii) [no directed selling efforts have been made in contravention of the requirements of Rule 903(b) or 904(b) of Regulation S, as applicable;] and
 - (iii) the transaction is not part of a plan or scheme to evade the registration requirements of the Securities Act.

OR

- (C) ☐ pursuant to an exemption from registration provided by Rule 144 under the Securities Act, if available.

If none of the foregoing boxes is checked, the Registrar shall not be obliged to effect the exchange of interests in the Global Notes to reflect the transfer of the beneficial interests in the Global Note contemplated by this transfer certificate.

This certificate and the statements contained herein are made for your benefit and the benefit of the Issuer.

Yours faithfully,

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By:

for and on behalf of

[Transferor]

Date: