

FORM OF TRANSFER FROM RegS TO 144a

Protective Life Global Funding
US\$10,000,000,000

We the undersigned holder and transferor confirm that we wish to transfer our position in the RegS global note (ISIN –) to a transferee who will hold in the 144a global note (ISIN –)

Nominal Amount to be transferred: _____

Delivery will be from DTC a/c: _____

Deliver to DTC a/c: _____

Authorised Signature: _____

Date: _____

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