



## Selected Financial Information on Citi-advised SIVs

The following table provides selected financial information relating to the Citi-advised Structured Investment Vehicle ("SIVs") transaction announced on November 19, 2008:

(\$B)	Current Consolidation on Citi's B/S		Citi B/S after Purchase	Comments
	9/30/08	Pre Close <sup>1</sup>	At Close <sup>1</sup>	
<b>Assets</b>				
Cash and due from banks	\$5.4	\$6.2	--	<ul style="list-style-type: none"> <li>▪ Cash repays Citi funding</li> </ul>
Trading account assets	21.5	17.4	0.5	<ul style="list-style-type: none"> <li>▪ Primarily sales and maturities of \$(3.0)bn and market value decline of \$(1.1)bn</li> <li>▪ Trading account assets reflect derivative gains</li> </ul>
Investments	--	--	16.9	<ul style="list-style-type: none"> <li>▪ At close, assets held as AFS</li> </ul>
Other Assets	0.6	0.1	0.1	
<b>Total Assets</b>	<b>\$27.5</b>	<b>\$23.7</b>	<b>\$17.5</b>	
<b>Liabilities</b>				
Short-term borrowings	\$5.0	\$4.3	\$15.6	<ul style="list-style-type: none"> <li>▪ Citi assumes \$16.9bn of payments to SIVs for unaffiliated MTN holders               <ul style="list-style-type: none"> <li>- \$15.3bn short-term (&lt; 1 year)</li> <li>and \$1.6bn long-term (&gt;1year)</li> </ul> </li> <li>▪ Total borrowings declined by \$6.2bn reflecting repayment of Citi \$6.5bn less \$0.3bn of incremental funding</li> </ul>
Long-term borrowings	21.7	19.1	1.6	
Other Liabilities	0.8	0.3	0.3	
<b>Total Liabilities</b>	<b>\$27.5</b>	<b>\$23.7</b>	<b>\$17.5</b>	

<sup>1</sup> Estimated.