



Citi marks its return to the RMBS market pricing \$1.13 billion

Sydney, 6 November 2014: Citigroup Pty Limited (Citi) today priced \$1,039 million of 'AAA' rated residential mortgage-backed securities (RMBS) notes through the Securitised Australian Mortgage Trust, SAMT 2014-1.

The full three-tranche structure raised \$1.13 billion.

Class	S &P/ Moody's preliminary ratings	Size A\$Millions	Pricing	WAL	Legal Maturity
A	AAA/Aaa(sf)	AUD 1,039	1m BBSW+78	2.7 yrs	20 Feb 2046
AB	AAA/Aaa(sf)	AUD 34	N/D	3.6 yrs	20 Feb 2046
B	N/R	AUD 57	N/D	6.3 yrs	20 Feb 2046

The transaction was upsized from the original \$500 million on the back of investor demand and was more than two and a half times oversubscribed. Settlement of the notes occurs on 21 November, 2014.

Citigroup Global Markets Australia Pty Limited was Arranger and Joint Lead Manager with ANZ and Commonwealth Bank. NAB acted as Co-Manager.

Stephen Roberts, Chief Country Officer of Citi Australia, said, "We are very pleased with our first transaction back in the market since 2011 and to see the strong support from investors of the Citi RMBS program".

"The deal provides Citi with an attractive funding alternative to fund the growth of our mortgage business."

Ends

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About Citi:

Citi, the leading global bank, has approximately 200 million customer accounts and does business in more than 160 countries and jurisdictions. Citi provides consumers, corporations, governments and institutions with a broad range of financial products and services, including consumer banking and credit, corporate and investment banking, securities brokerage, transaction services, and wealth management. In Australia, Citi serves over 1 million consumer accounts and 900 corporate accounts, with a comprehensive product offering and one of the largest global networks of any bank with operations in Australia.

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